



ENGLISH INDIAN CLAYS LIMITED

(AN ISO 9001: 2000 COMPANY)

Corporate Office : Global Business Park, 801-803, Tower-B, M.G. Road, Gurgaon-122 001 (HARYANA)

Registered Office : TC-79/4, Veli, Thiruvananthapuram - 695 021 (KERALA)

UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2011

(Rs in lacs)

SEGMENT REPORTING

FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2011

(Rs in lacs)

Sl. No.	Description	Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	a) Net Sales/ Income from operations	9580.40	8996.26	19,293.82	17,834.83	35,523.81
	b) Other Operating Income	152.44	28.61	217.08	68.91	203.32
2	EXPENDITURE					
	a) (Increase)/Decrease in stock in trade and work in progress	(474.27)	(114.02)	(843.58)	(9.58)	(47.95)
	b) Consumption of Raw Material	4710.05	3752.65	9,088.49	7,348.59	14,965.67
	c) Purchase of traded goods	117.62	-	238.73	-	-
	d) Power & Fuel	1994.59	1758.59	3,953.73	3,462.52	6,941.62
	e) Employees cost	877.63	801.50	1,742.78	1,610.37	3,133.01
	f) Depreciation	333.53	302.37	642.86	595.39	1,236.37
	g) Other Expenditure	1022.58	920.00	1,910.01	1,787.95	3,719.67
	h) Total	8,581.73	7,421.09	16,733.02	14,795.24	29,948.39
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS (1-2)	1,151.11	1,603.78	2,777.88	3,108.50	5,778.74
4	OTHER INCOME	-	-	-	57.08	57.08
5	PROFIT FROM OPERATIONS BEFORE INTEREST & EXCEPTIONAL ITEMS (3+4)	1,151.11	1,603.78	2,777.88	3,165.58	5,835.82
6	INTEREST (Net)	499.34	336.73	874.06	645.25	1,297.78
7	PROFIT FROM OPERATIONS BEFORE EXCEPTIONAL ITEMS (5-6)	651.77	1,267.05	1,903.82	2,520.33	4,538.04
8	EXCEPTIONAL ITEMS	-	-	-	-	-
9	PROFIT/ (LOSS) BEFORE TAX FROM ORDINARY ACTIVITIES	651.77	1,267.05	1,903.82	2,520.33	4,538.04
10	TAX EXPENSE					
	- Current Year	168.04	380.00	520.00	796.00	1,380.00
	- Prior Years	-	-	-	-	(9.00)
	- Deferred Tax	47.72	55.88	105.92	52.73	127.99
11	NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	436.01	831.17	1,277.90	1,671.60	3,039.05
12	EXTRA ORDINARY ITEMS (NET OF TAX)	-	-	-	-	-
13	NET PROFIT/(LOSS) FOR THE PERIOD	436.01	831.17	1,277.90	1,671.60	3,039.05
14	EQUITY CAPITAL (PAID UP) (Face value Rs 2/- per Share)	1,005.52	1,005.52	1,005.52	1,005.52	1,005.52
	PREFERENCE SHARE CAPITAL (Face value Rs 100/- per Share)	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR					10,504.19
16	EARNING PER SHARE					
	(a) Basic EPS before Extraordinary items	0.68	1.46	2.16	2.94	5.28
	Diluted EPS before Extraordinary items	0.68	1.45	2.11	2.92	5.23
	(b) Basic EPS after Extraordinary items	0.68	1.46	2.16	2.94	5.28
	Diluted EPS after Extraordinary items	0.68	1.45	2.11	2.92	5.23
17	PUBLIC SHAREHOLDING					
	- NUMBER OF SHARES	11,101,410	10,101,410	11,101,410	10,101,410	10,101,410
	- PERCENTAGE OF HOLDINGS	22.08	20.09	22.08	20.09	20.09
18	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	39,174,603	40,174,603	39,174,603	40,174,603	40,174,603
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	77.92	79.91	77.92	79.91	79.91

Sl. No.	Description	Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Segment Revenue					
	Net Sales/income from the Segment					
	a) Clay Products	5,054.04	4,802.50	10,336.24	9,693.49	19,079.46
	b) Starch & Allied Products	4,678.80	4,222.38	9,174.66	8,267.33	16,704.74
	9,732.84	9,024.88	19,510.90	17,960.82	35,784.20	
2	Segment Results					
	Profit before tax and interest from each segment					
	a) Clay Products	1,100.00	1,313.09	2,351.97	2,616.96	4,802.84
	b) Starch & Allied Products	82.35	330.08	495.31	628.18	1,255.16
	1,182.35	1,643.17	2,847.28	3,245.14	6,058.00	
	Less :					
	i) Interest (Net)	499.34	336.73	874.06	645.25	1,297.78
	ii) Un-allocated expenses (Net)	31.24	39.39	69.40	79.56	222.18
	iii) Tax Expense	215.76	435.88	625.92	848.73	1,498.99
3	Net Profit as per Profit & Loss Account	436.01	831.17	1,277.90	1,671.60	3,039.05
4	Capital employed					
	Segment Assets /less Segment Liabilities					
	a) Clay Products	19,135.23	17,581.04	19,135.23	17,581.04	18,122.58
	b) Starch Product	12,512.83	9,158.11	12,512.83	9,158.11	11,215.90
	c) Un-allocated	(1,411.32)	(1,605.52)	(1,411.32)	(1,605.52)	(2,221.98)
	Total	30,236.74	25,133.63	30,236.74	25,133.63	27,116.50

STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2011

(Rs in lacs)

Particulars	As at 30.09.2011	As at 30.09.2010	As at 31.03.2011
	Reviewed	Reviewed	Audited
Share Holders Fund			
(a)Capital	4,005.52	4,005.52	4,005.52
(b)Reserves and Surplus	11,782.09	10,106.19	10,504.19
	15,787.61	14,111.71	14,509.71
Loan Funds	14,449.13	11,021.91	12,606.80
Deferred Tax Liability (Net)	2,142.73	1,961.54	2,036.79
	32,379.47	27,095.16	29,153.30
Fixed Assets	25,055.93	21,907.31	23,608.40
Investments	5.00	5.00	5.00
Current Assets, Loans & Advances			
(a)Inventories	4,092.05	3,111.77	3,662.03
(b)Sundry Debtors	4,734.11	4,260.92	4,604.21
(c)Cash and Bank Balances	586.35	642.83	607.30
(d)Other Current Assets	12.35	10.63	15.27
(e)Loans and advances	2,112.13	1,636.27	1,789.24
	11,536.99	9,662.42	10,678.05
Less: Current Liabilities and Provisions			
(a)Liabilities	3,697.78	3,541.70	3,914.20
(b)Provisions	520.67	937.87	1,223.95
	4,218.45	4,479.57	5,138.15
Net Current Assets	7,318.54	5,182.85	5,539.90
	32,379.47	27,095.16	29,153.30

Notes :

- An interim dividend @ Re.0.30 per Equity Share on 50276013 Equity Shares of Rs.2/- each has been declared by the Board of the Company and fixed 9-11-2011 as record date for payment of interim dividend to the eligible shareholders of the Company. The amount of interim dividend will be paid on 21-11-2011.
- Status of Investor Complaints for the quarter ended Sep 30, 2011 :

No of Complaints			
Pending as at 01.07.2011	Received during the Quarter	Attended during the Quarter	Pending as at 30.09.2011
Nil	1	1	Nil

- The above results for the quarter and half year ended September 30, 2011 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25.10.2011.
- Figures for the previous period / year have been regrouped and rearranged to conform to the current period / year classification.

For English Indian Clays Limited

Place : Gurgaon
Dated : 25.10.2011

sd/-
Rahul Gupta
Executive Director