

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

### PART-I

#### Statement of Unaudited Results for the quarter ended June 30, 2012

(₹ in lacs)

Sl. No.	Description	3 months ended 30.06.2012	3 months ended 31.03.2012	3 months ended 30.06.2011	Year ended 31.03.2012
(1)	(2)	(3)	(4)	(5)	(6)
		Unaudited	Unaudited	Unaudited	Audited
1	<b>INCOME FROM OPERATIONS</b>				
a)	Net Sales/ Income from operations (net of excise duty)	10,114.11	9,353.00	9,741.58	37,808.52
b)	Other Operating Income	16.34	104.77	20.71	184.44
	<b>Total income from operations (net)</b>	<b>10,130.45</b>	<b>9,457.77</b>	<b>9,762.30</b>	<b>37,992.96</b>
2	<b>EXPENSES</b>				
a)	Cost of materials consumed	3,974.95	3,810.63	4,170.70	15,839.47
b)	Purchase of stock-in-trade	110.56	124.28	121.11	489.43
c)	Change in inventories of finished goods, work-in-progress and stock-in-trade	(88.82)	(4.53)	(369.31)	(516.54)
d)	Employee benefits expenses	1,071.41	919.93	886.37	3,625.28
e)	Depreciation and amortisation expenses	371.50	371.83	309.33	1,336.80
f)	Other expenses				
	– Power & fuel	2,325.53	2,151.65	1,960.14	8,115.06
	– Admin, selling, other manufacturing expenses	1,270.22	1,245.53	1,057.18	4,777.02
	<b>Total expenses</b>	<b>9,035.34</b>	<b>8,619.32</b>	<b>8,135.52</b>	<b>33,666.52</b>
3	<b>PROFIT/(LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COST &amp; EXCEPTIONAL ITEMS (1-2)</b>	<b>1,095.12</b>	<b>838.45</b>	<b>1,626.78</b>	<b>4,326.44</b>
4	<b>OTHER INCOME</b>	–	–	–	–
5	<b>PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS &amp; EXCEPTIONAL ITEMS (3+4)</b>	<b>1,095.12</b>	<b>838.45</b>	<b>1,626.78</b>	<b>4,326.44</b>
6	<b>FINANCE COSTS (net)</b>	<b>465.94</b>	<b>504.19</b>	<b>374.71</b>	<b>1,873.43</b>
7	<b>PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS &amp; EXCEPTIONAL ITEMS (3+4)</b>	<b>629.17</b>	<b>334.26</b>	<b>1,252.06</b>	<b>2,453.01</b>
8	<b>EXCEPTIONAL ITEMS</b>	–	75.17	–	221.70
9	<b>PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)</b>	<b>629.17</b>	<b>259.09</b>	<b>1,252.06</b>	<b>2,231.31</b>
10	<b>TAX EXPENSE</b>				
	– Current year	215.78	8.00	351.96	514.01
	– Prior years	70.06	8.00	–	–
	– Deferred tax	(7.67)	87.98	58.20	233.62
11	<b>NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)</b>	<b>351.00</b>	<b>155.11</b>	<b>841.90</b>	<b>1,483.68</b>
12	<b>EXTRA ORDINARY ITEMS (net of tax expenses)</b>	–	–	–	–
13	<b>NET PROFIT/(LOSS) FOR THE PERIOD (11-12)</b>	<b>351.00</b>	<b>155.11</b>	<b>841.90</b>	<b>1,483.68</b>
14	<b>PAID-UP EQUITY SHARE CAPITAL</b> (Face value ₹ 2/- per Share; 2010-11: ₹ 2/- per Share)	1,005.52	1,005.52	1,005.52	1,005.52
	<b>PREFERENCE SHARE CAPITAL</b> (Face value ₹ 100/- per Share)	3,000.00	3,000.00	3,000.00	3,000.00
15	<b>RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR</b>				11,429.76
16.i	<b>EARNING PER SHARE (BEFORE EXTRAORDINARY ITEMS) (of ₹ 2/- each) (not annualised):</b>				
a)	Basic	0.51	0.12	1.48	2.19
b)	Diluted	0.51	0.12	1.45	2.19
16.ii	<b>EARNING PER SHARE (AFTER EXTRAORDINARY ITEMS) (of ₹ 2/- each) (not annualised):</b>				
a)	Basic	0.51	0.12	1.48	2.19
b)	Diluted	0.51	0.12	1.45	2.19

### PART-II

#### Statement of Unaudited Results for the quarter ended June 30, 2012

(₹ in lacs)

Sl. No.	Description	3 months ended 30.06.2012	3 months ended 31.03.2012	3 months ended 30.06.2011	Year ended 31.03.2012
(1)	(2)	(3)	(4)	(5)	(6)
		Unaudited	Unaudited	Unaudited	Audited
	<b>PARTICULARS OF SHAREHOLDINGS</b>				
1	<b>PUBLIC SHAREHOLDING</b>				
	– NUMBER OF SHARES	11,101,410	11,101,410	11,101,410	11,101,410
	– PERCENTAGE OF HOLDINGS	22.08	22.08	22.08	22.08
2	<b>Promoters and promoter group Shareholding</b>				
a)	<b>Pledged/Encumbered</b>				
	– Number of shares	–	–	–	–
	– Percentage of shares (as a % of the total shareholding of promoter and promoter group)	–	–	–	–
	– Percentage of shares (as a % of the total share capital of the company)	–	–	–	–
b)	<b>Non-encumbered</b>				
	– Number of Shares	39,174,603	39,174,603	39,174,603	39,174,603
	– Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	– Percentage of shares (as a % of the total share capital of the company)	77.92	77.92	77.92	77.92
B	<b>Investor Complaints</b>				
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of the quarter	NIL			

#### Segment Results for the quarter ended June 30, 2012

(₹ in lacs)

Sl. No.	Description	3 months ended 30.06.2012	3 months ended 31.03.2012	3 months ended 30.06.2011	Year ended 31.03.2012
(1)	(2)	(3)	(4)	(5)	(6)
		Unaudited	Unaudited	Unaudited	Audited
1	<b>Segment Revenue</b>				
	Net Sales/income from the Segment				
a)	Clay Products	5,676.66	5,237.59	5,265.44	20,539.53
b)	Starch & Allied Products	4,453.84	4,216.47	4,495.37	17,452.88
	<b>Total</b>	<b>10,130.50</b>	<b>9,454.06</b>	<b>9,760.81</b>	<b>37,992.41</b>
2	<b>Segment Results</b>				
	Profit before tax and interest from each segment				
a)	Clay Products	1,203.31	986.94	1,251.98	4,067.51
b)	Starch & Allied Products	(78.56)	(108.70)	412.96	389.63
	<b>Total</b>	<b>1,124.75</b>	<b>878.24</b>	<b>1,664.94</b>	<b>4,457.14</b>
	<b>Less :</b>				
i)	Interest (net)	465.94	504.19	374.71	1,873.43
ii)	Un-allocated expenses (net)	29.63	39.79	38.16	130.70
iii)	Exceptional items	–	75.17	–	221.70
iv)	Tax expense	278.17	103.98	410.16	747.63
3	<b>Net profit</b>	<b>351.00</b>	<b>155.11</b>	<b>841.90</b>	<b>1,483.68</b>
4	<b>Capital employed</b>				
	Segment Assets /less Segment Liabilities				
a)	Clay Products	19,343.30	19,005.96	18,496.13	19,343.30
b)	Starch Product	13,513.79	13,008.02	12,739.81	13,513.79
c)	Un-allocated	(2,167.54)	(1,738.96)	(1,843.14)	(2,167.54)
	<b>Total</b>	<b>30,689.55</b>	<b>30,275.02</b>	<b>29,392.81</b>	<b>30,689.55</b>

### Notes :

- The above results for the quarter ended 30th June, 2012 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 26th July, 2012.
- The above unaudited financial results have been reviewed by the Auditors of the Company.
- The name of the Company has been changed from English Indian Clays Limited to EICL Limited w.e.f. 27th June, 2012.
- Figures for the previous quarter / year have been regrouped and rearranged to conform to the current quarter / year classification.

For EICL Limited  
sd/-  
Rahul Gupta  
Executive Director

Place : Gurgaon  
Date : July 26, 2012

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